

ROBOTICS: ADVANCED CONCEPTS & ANALYSIS MODULE 2 - ELEMENTS OF ROBOTS: JOINTS, LINKS, ACTUATORS & SENSORS

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ROBOTICS: ADVANCED CONCEPTS & ANALYSIS





- 2 Lecture 1
 - Mathematical Preliminaries
 - Homogeneous Transformation
- 3 LECTURE 2
 - Elements of a robot Joints
 - Elements of a robot Links
- 4 LECTURE 3
 - Examples of D-H Parameters & Link Transformation Matrices
- 5 LECTURE 4
 - Elements of a robot Actuators & Transmission
- 6 Lecture 5
 - Elements of a Robots Sensors
- 7
- MODULE 2 ADDITIONAL MATERIAL
- Problems, References, and Suggested Reading



OUTLINE

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POSITION OF A RIGID BODY

Cartesian coordinates of a point in \Re^3



100

- Position of a point of interest such as centre of mass/gravity
- Right-handed coordinate system specified by
 - Origin O_A
 - Set of 3 axis $\hat{\mathbf{X}}_A$, $\hat{\mathbf{Y}}_A$ and $\hat{\mathbf{Z}}_A$
 - Label to keep track of coordinate systems {A}

Figure 1: Position of point P denoted by $^{A}\mathbf{p}$

• Point ^A**p** with Cartesian coordinates $(p_x, p_y, p_z)^T$

$$\mathbf{A}\mathbf{p} = p_{x}\hat{\mathbf{X}}_{A} + p_{y}\hat{\mathbf{Y}}_{A} + p_{z}\hat{\mathbf{Z}}_{A} = (p_{x}, p_{y}, p_{z})^{T}$$
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COORDINATE SYSTEMS

- Position of *one* point on the rigid body not enough to describe in 3D space
- Orientation of a rigid body B with respect to $\{A\}$



- Attach coordinate system, {B}, to rigid body B
- Origin of {*B*} coincident with origin of {*A*} (see figure 2)
- Obtain description of {B} with respect to {A}

Figure 2: Orientation of a rigid body





DIRECTION COSINES

• Unit vectors $\hat{\mathbf{X}}_{B}$, $\hat{\mathbf{Y}}_{B}$, and $\hat{\mathbf{Z}}_{B}$, attached to B, can be described in $\{A\}$

$${}^{A}\hat{\mathbf{X}}_{B} = r_{11}\hat{\mathbf{X}}_{A} + r_{21}\hat{\mathbf{Y}}_{A} + r_{31}\hat{\mathbf{Z}}_{A}$$

$${}^{A}\hat{\mathbf{Y}}_{B} = r_{12}\hat{\mathbf{X}}_{A} + r_{22}\hat{\mathbf{Y}}_{A} + r_{32}\hat{\mathbf{Z}}_{A}$$

$${}^{A}\hat{\mathbf{Z}}_{B} = r_{13}\hat{\mathbf{X}}_{A} + r_{23}\hat{\mathbf{Y}}_{A} + r_{33}\hat{\mathbf{Z}}_{A}$$

$$(2)$$

• $r_{ij}, i, j = 1, 2, 3$ are called *direction cosines*

• $r_{11} = {}^{A} \hat{\mathbf{X}}_{B} \cdot \hat{\mathbf{X}}_{A}$

- Magnitude of unit vectors are $1 \rightarrow r_{11}$ is cosine of angle between ${}^{A}\hat{\mathbf{X}}_{B}$ and $\hat{\mathbf{X}}_{A}$. All r_{ij} 's are cosines of angles.
- Define 3 × 3 rotation matrix ^A_B[R] with r_{ij}, i, j = 1,2,3 as its elements. Columns of ^A_B[R] are ^AX̂_B, ^AŶ_B, and ^AẐ_B.
- ${}^{A}_{B}[R]$ completely describes all three coordinate axis of $\{B\}$ with respect to $\{A\}$
- ${}^{A}_{B}[R]$ gives orientation of rigid body B in $\{A\}$



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ORIENTATION OF A RIGID BODY PROPERTIES OF ROTATION MATRIX $^{A}_{B}[R]$

• The vector ${}^{B}\mathbf{p}$ in rigid body B can be described in $\{A\}$ by

$${}^{A}\mathbf{p} = {}^{A}_{B}[R]^{B}\mathbf{p} \tag{3}$$

- The columns of the rotation matrix are unit vectors, orthogonal to one another $\rightarrow {}^{A}\hat{\mathbf{X}}_{B} \cdot {}^{A}\hat{\mathbf{X}}_{B} = {}^{A}\hat{\mathbf{Y}}_{B} \cdot {}^{A}\hat{\mathbf{Y}}_{B} = {}^{A}\hat{\mathbf{Z}}_{B} \cdot {}^{A}\hat{\mathbf{Z}}_{B} = 1$, and ${}^{A}\hat{\mathbf{X}}_{B} \cdot {}^{A}\hat{\mathbf{Y}}_{B} = {}^{A}\hat{\mathbf{Y}}_{B} \cdot {}^{A}\hat{\mathbf{Z}}_{B} = {}^{A}\hat{\mathbf{Z}}_{B} \cdot {}^{A}\hat{\mathbf{X}}_{B} = 0$
 - ${\ensuremath{\, \bullet }}$ The determinant of the rotation matrix is $+1^1$.
 - ${}^{A}_{B}[R] {}^{T}_{B}[R] = [U]$, where [U] is a 3 × 3 identity matrix.
 - Inverse of ${}^{A}_{B}[R]$ is same as transpose $\rightarrow {}^{B}_{A}[R] = {}^{A}_{B}[R]^{-1} = {}^{A}_{B}[R]^{T}$
- Three eigenvalues of ${}^{A}_{B}[R] +1$, $e^{\pm \iota \phi}$, where $\iota = \sqrt{-1}$, and $\phi = \cos^{-1}(\frac{r_{11}+r_{22}+r_{33}-1}{2})$
- The eigenvector corresponding to +1 is $\hat{\mathbf{k}} = (1/2\sin\phi)[r_{32} - r_{23}, r_{13} - r_{31}, r_{21} - r_{12}]^T$

¹Rotation matrices have determinant as +1. For reflection, determinant is -1z -2



ORIENTATION OF A RIGID BODY PROPERTIES OF ROTATION MATRIX ${}^{A}_{B}[R]$

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PROPERTIES OF ROTATION MATRIX (CONTD.)

- Rotation axis $\hat{\mathbf{k}}$ fixed in $\{A\}$ and $\{B\} \rightarrow {}^{A}\hat{\mathbf{k}} = {}^{A}_{B}[R]{}^{B}\hat{\mathbf{k}} = 1{}^{B}\hat{\mathbf{k}}$ First equality is transformation of a vector from $\{B\}$ to $\{A\}$ and the second equality follows from equation (3) and the definition of an eigenvector.
- Elements of ${}^{A}_{B}[R]$ in terms of $(k_{x}, k_{y}, k_{z})^{T}$ and angle ϕ

$$r_{11} = k_x^2 (1 - \cos \phi) + \cos \phi$$

$$r_{12} = k_x k_y (1 - \cos \phi) - k_z \sin \phi$$

$$r_{13} = k_z k_x (1 - \cos \phi) + k_y \sin \phi$$

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ORIENTATION OF A RIGID BODY

SIMPLE ROTATIONS

• Rotation axis \hat{k} is parallel to \hat{X}_A and hence to $\hat{X}_B \to$ Rotation about \hat{X} axis.

$${}^{A}_{B}[R] = [R(\hat{\mathbf{X}}, \phi)] = \begin{pmatrix} 1 & 0 & 0\\ 0 & \cos\phi & -\sin\phi\\ 0 & \sin\phi & \cos\phi \end{pmatrix}$$
(5)



• Rotation about \hat{X} shown in figure 3.

Figure 3: Rotation about $\hat{\mathbf{X}}$ by angle ϕ



SIMPLE ROTATIONS (CONTD.)

 \bullet Rotation about \hat{Y} and \hat{Z}

$$[R(\hat{\mathbf{Y}}, \phi)] = \begin{pmatrix} \cos\phi & 0 & \sin\phi \\ 0 & 1 & 0 \\ -\sin\phi & 0 & \cos\phi \end{pmatrix}$$
(6)
$$[R(\hat{\mathbf{Z}}, \phi)] = \begin{pmatrix} \cos\phi & -\sin\phi & 0 \\ \sin\phi & \cos\phi & 0 \\ 0 & 0 & 1 \end{pmatrix}$$
(7)

• Rotation matrices in equations (5) through (7) called *simple* rotations.



SUCCESSIVE ROTATIONS

- Two successive rotations:
 - Initially B is coincident with $\{A\}$.
 - **2** First rotation relative to $\{A\}$. After first rotation $\{A\} \rightarrow \{B_1\}$.
 - Second rotation relative to $\{B_1\}$. After second rotation $\{B_1\} \rightarrow \{B\}$.



- Resultant rotation: ${}^{A}_{B}[R] = {}^{A}_{B_1}[R] {}^{B_1}_{B}[R]$ Note order of matrix multiplication
- Matrix multiplication is non commutative – $A_{B_1}[R] = B_1^{B_1}[R] \neq B_1^{B_1}[R] = B_1^{A_1}[R].$

Figure 4: Successive rotation

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SUCCESSIVE ROTATIONS

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- Resultant of *n* rotations ${}^{A}_{B}[R] = {}^{A}_{B_1}[R] {}^{B_1}_{B_2}[R] \dots {}^{B_{n-1}}_{B}[R]$

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REPRESENTATION OF ORIENTATION BY THREE ANGLES

- \bullet Orientation described by 3 independent parameters \to Three rotations completely describe orientation of a rigid body.
- Three successive rotations about axes fixed to moving body
 - Rotations about three distinct axes: 6 combinations X-Y-Z, X-Z-Y, Y-Z-X, Y-X-Z, Z-X-Y & Z-Y-X
 - Rotations about two distinct axes: 6 combinations X-Y-X, X-Z-X, Y-X-Y, Y-Z-Y, Z-X-Z, & Z-Y-Z
- Rotations about *axes fixed in space* 12 possible combinations for 3 and 2 distinct axes.
- *Minimal* representation of orientation of rigid body only three parameters (angles) and *no* constraints.
- Three angles also called *Euler angles*.



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ORIENTATION OF A RIGID BODY X-Y-Z EULER ANGLES

• Rotation about
$$\hat{\mathbf{X}} - {}^{A}_{B_1}[R] = [R(\hat{\mathbf{X}}, \theta_1)] = \begin{pmatrix} 1 & 0 & 0 \\ 0 & \cos\theta_1 & -\sin\theta_1 \\ 0 & \sin\theta_1 & \cos\theta_1 \end{pmatrix}$$

• Rotation about $\hat{\mathbf{Y}} - {}^{B_1}_{B_2}[R] = [R(\hat{\mathbf{Y}}, \theta_2)] = \begin{pmatrix} \cos\theta_2 & 0 & \sin\theta_2 \\ 0 & 1 & 0 \\ -\sin\theta_2 & 0 & \cos\theta_2 \end{pmatrix}$



Figure 5: X-Y-Z Euler angles

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X-Y-Z EULER ANGLES (CONTD.)

• Rotation about
$$\hat{\mathbf{Z}} - {B_2 \ B}[R] = [R(\hat{\mathbf{Z}}, \theta_3)] = \begin{pmatrix} \cos \theta_3 & -\sin \theta_3 & 0\\ \sin \theta_3 & \cos \theta_3 & 0\\ 0 & 0 & 1 \end{pmatrix}$$

- Resultant rotation ${}^{A}_{B}[R] = {}^{A}_{B_1}[R] {}^{B_1}_{B_2}[R] {}^{B_2}_{B}[R] =$ $\begin{pmatrix} c_2 c_3 & -c_2 s_3 & s_2 \\ s_1 s_2 c_3 + s_3 c_1 & -s_1 s_2 s_3 + c_3 c_1 & -s_1 c_2 \\ -c_1 s_2 c_3 + s_3 s_1 & c_1 s_2 s_3 + c_3 s_1 & c_1 c_2 \end{pmatrix}$
- Note: c_i , s_i denote $\cos \theta_i$ and $\sin \theta_i$, respectively.
- ${}^{A}_{B}[R]$ gives orientation of $\{B\}$ given X-Y-Z angles.
- ${}^{A}_{B}[R]$ will be *different* if *order* of rotations is different.

X-Y-Z EULER ANGLES (CONTD.)

• Given ${}^{A}_{B}[R]$, find X-Y-Z Euler angles Algorithm $r_{ij} \Rightarrow \theta_i$ for X-Y-Z rotations If $r_{13} \neq \pm 1$, then

$$\theta_{2} = \operatorname{Atan2}(r_{13}, \pm \sqrt{(r_{11}^{2} + r_{12}^{2})})$$

$$\theta_{1} = \operatorname{Atan2}(-r_{23}/\cos\theta_{2}, r_{33}/\cos\theta_{2})$$

$$\theta_{3} = \operatorname{Atan2}(-r_{12}/\cos\theta_{2}, r_{11}/\cos\theta_{2})$$

Else

If
$$r_{13} = 1$$
, then
 $\theta_1 = \operatorname{Atan2}(r_{21}, r_{22}), \ \theta_2 = \pi/2, \ \theta_3 = 0$
If $r_{31} = -1$, then
 $\theta_1 = -\operatorname{Atan2}(r_{21}, r_{22}), \ \theta_2 = -\pi/2, \ \theta_3 = 0$
• Atan2 (y, x) : four-quadrant arc-tangent function (see function Atan2
in Matlab(R)) - $\theta_1, \ \theta_2, \ \theta_3$ in the range $[-\pi, \pi]$.
• Two sets of values of $\theta_1, \ \theta_2$ and θ_3
• If θ_2 is $\pm \pi/2 \rightarrow \theta_1$ and θ_2 not unique $-\theta_1 \pm \theta_3$ can be found.
• Singularities in Euler angle representation.



ORIENTATION OF A RIGID BODY Z-Y-Z EULER ANGLES





Figure 6: Z-Y-Z Euler angles

$$\begin{split} {}^{A}_{B}[R] &= \begin{pmatrix} c_{1} & -s_{1} & 0\\ s_{1} & c_{1} & 0\\ 0 & 0 & 1 \end{pmatrix} \begin{pmatrix} c_{2} & 0 & s_{2}\\ 0 & 1 & 0\\ -s_{2} & 0 & c_{2} \end{pmatrix} \begin{pmatrix} c_{3} & -s_{3} & 0\\ s_{3} & c_{3} & 0\\ 0 & 0 & 1 \end{pmatrix} \\ &= \begin{pmatrix} c_{1}c_{2}c_{3} - s_{1}s_{3} & -c_{1}c_{2}s_{3} - s_{1}c_{3} & c_{1}s_{2}\\ s_{1}c_{2}c_{3} + c_{1}s_{3} & -s_{1}c_{2}s_{3} + c_{1}c_{3} & s_{1}s_{2}\\ -s_{2}c_{3} & s_{2}s_{3} & c_{2} \end{pmatrix}$$
 (8)

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ORIENTATION OF A RIGID BODY Z-Y-Z Euler angles (Contd.)

Algorithm
$$r_{ij} \Rightarrow Z-Y-Z$$
 Euler angles
If $r_{33} \neq \pm 1$, then
 $\theta_2 = Atan2(\pm \sqrt{(r_{31}^2 + r_{32}^2)}, r_{33})$
 $\theta_1 = Atan2(r_{23}/\sin \theta_2, r_{13}/\sin \theta_2)$
 $\theta_3 = Atan2(r_{32}/\sin \theta_2, -r_{31}/\sin \theta_2)$
Else
If $r_{33} = 1$, then
 $\theta_1 = \theta_2 = 0$, $\theta_3 = Atan2(-r_{12}, r_{11})$
If $r_{33} = -1$, then

$$\theta_1 = 0, \ \theta_2 = \pi, \ \theta_3 = \text{Atan2}(r_{12}, -r_{11})$$

• Two possible sets of Z-Y-Z Euler angles $(\theta_1, \theta_2, \theta_3)$ for a given ${}^A_B[R]$.

•
$$r_{33} = \pm 1 \rightarrow \text{singularity} \rightarrow \theta_1 \pm \theta_3$$
 can be found.

• For unique θ_1 and θ_3 when $r_{33} = \pm 1 \rightarrow \text{choose } \theta_1 = 0$.

OTHER REPRESENTATION OF ORIENTATION

- Euler parameters (see Kane et al., 1983, McCarthy, 1990): 4 parameters derived from $\hat{\mathbf{k}} = (k_x, k_y, k_z)^T$ and angle ϕ
 - 3 parameters $\varepsilon = \hat{\mathbf{k}} \sin \phi / 2$
 - fourth parameter $\varepsilon_4 = \cos \phi/2$
 - One constraint $\varepsilon_1^2 + \varepsilon_2^2 + \varepsilon_3^2 + \varepsilon_4^2 = 1$
- Quaternions (see p. 185 Arfken, 1985, Wolfram website): 4 parameters
 - 'Sum' of a scalar q_0 and a vector $(q_1, q_2, q_3)^T Q = q_0 + q_1 \hat{\mathbf{i}} + q_2 \hat{\mathbf{j}} + q_3 \hat{\mathbf{k}}$
 - $\hat{\mathbf{i}}$, $\hat{\mathbf{j}}$, and $\hat{\mathbf{k}}$ are the unit vectors in \mathfrak{R}^3 .
 - Product of two quaternion also a quaternion
 - Inverse of quaternion *exists*.
 - $q_0^2 + q_1^2 + q_2^2 + q_3^2 = 1 \rightarrow$ unit quaternion represent orientation of a rigid body in \Re^3



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SUMMARY

- $\bullet\,$ Orientation of a rigid body in \Re^3 is specified by 3 independent parameters.
- Various representation of orientation with their own advantages and disadvantages
 - Rotation matrix ${}^{A}_{B}[R] 9 r_{ij}$'s + 6 constraints \rightarrow Too many variables and constraints but ideal for analysis.
 - Axis $(k_x, k_y, k_z)^T$ and angle $\phi 4$ parameters + one constraint $k_x^2 + k_y^2 + k_z^2 = 1 \rightarrow \text{Useful for insight and extension to screws, twists and wrenches.$
 - Euler angles: 3 parameters and zero constraints→ Minimal representation but suffer from problem of singularities and sequence must be known.
 - Euler parameters and quaternions: 4 parameters +1 1 constraint → Similar *but not exactly* same as axis-angle form, no singularities and used extensively in motion planning.

• Can convert from one representation to any other representation.

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ORIENTATION OF A RIGID BODY



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Combined Translation and Orientation of a Rigid Body

TRANSFORMATION BETWEEN COORDINATE SYSTEMS



Figure 7: General transformation

- {A} and {B}, O_A and O_B not coincident
- Orientation of {B} with respect to {A} - ^A_B[R]

•
$$^{A}\mathbf{p} = ^{A}\mathbf{O}_{B} + ^{A}_{B}[R]^{B}\mathbf{p}$$

• ${}^{A}\mathbf{O}_{B}$ locates O_{B} with respect to O_{A} .



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2 Lecture 1

- Mathematical Preliminaries
- Homogeneous Transformation
- 3 Lecture 2
 - Elements of a robot Joints
 - Elements of a robot Links
- 4 LECTURE 3
 - Examples of D-H Parameters & Link Transformation Matrices
- 5 Lecture 4
 - Elements of a robot Actuators & Transmission
- 6 Lecture 5
 - Elements of a Robots Sensors
 - MODULE 2 ADDITIONAL MATERIAL
 - Problems, References, and Suggested Reading

4×4 Transformation Matrix Introduction

- Combined translation and orientation ${}^{A}\mathbf{P} = {}^{A}_{B}[T]^{B}\mathbf{P}$
- ^AP and ^BP are 4×1 homogeneous coordinates (see Appendix 1) constructed by concatenating a '1' to ^Ap and ^Bp ^AP = [^Ap | 1]^T and ^BP = [^Bp | 1]^T
- 4 × 4 homogeneous transformation matrix ${}^{A}_{B}[T]$ is formed as

$${}^{A}_{B}[\mathcal{T}] = \begin{pmatrix} {}^{A}_{B}[R] & {}^{A}\mathbf{O}_{B} \\ 0 & 0 & 0 & 1 \end{pmatrix}$$

$$\tag{9}$$

- In computer graphics and computer vision \rightarrow last row is used for perspective and scaling and not [0 0 0 1].
- Upper left 3×3 matrix is identity matrix \rightarrow pure translation.
- Top right 3×1 vector is zero \rightarrow pure rotation.



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4 × 4 TRANSFORMATION MATRIX PROPERTIES OF ${}^{A}_{B}[T]$

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$${}^{A}_{B}[T]^{-1} = \begin{pmatrix} {}^{A}_{B}[R]^{T} & -{}^{A}_{B}[R]^{TA}O_{B} \\ 0 & 0 & 1 \end{pmatrix}$$
• Two successive transformations $\{A\} \rightarrow \{B_{1}\} \rightarrow \{B\}$ gives
 ${}^{A}_{B}[T] = {}^{A}_{B_{1}}[T] {}^{B_{1}}_{B}[T].$
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• *n* successive transformations ${}^{A}_{B}[T] = {}^{A}_{B_{1}}[T] {}^{B_{1}}_{B_{2}}[T] ... {}^{B_{n-1}}_{B}[T]$

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4×4 TRANSFORMATION MATRIX PROPERTIES OF ${}^{A}_{B}[T]$ (CONTD.)

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- Eigenvectors for +1 is $\hat{\mathbf{k}}$ no other eigenvector !
- ${}^{A}_{B}[T]$ represents the general motion of a rigid body in 3D space \rightarrow 6 parameters must be present.
- General motion of rigid body as a *twist* **rotation about a line and translation along the line**.
 - Direction of the line: $(k_x, k_y, k_z)^T \rightarrow 2$ independent parameters.
 - ullet Rotation about the line: angle $\phi \to 1$ independent parameter.
 - Location of the line in \Re^3 : $(\hat{\mathbf{k}}, \mathbf{Y} \times \hat{\mathbf{k}})$ where $\mathbf{Y} = \frac{([U] A_B[R]')^A O_B}{2(1 \cos \phi)}$
 - \rightarrow 4 independent parameters in $\hat{\mathbf{k}}$ and $\mathbf{Y} \times \hat{\mathbf{k}}$.
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5 LECTURE 4

- Elements of a robot Actuators & Transmission
- 6 Lecture 5
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INTRODUCTION

• A joint connects two or more links.

- A joint imposes constraints on the links it connects.
 - 2 free rigid bodies have 6+6 degrees of freedom.
 - Hinge joint connecting two rigid bodies -6+1 degrees of freedom.
 - Hinge joint imposes 5 constraints hinge joint allows 1 relative (rotary) degree of freedom.
- Degree of freedom of a joint in 3D space: 6 *m* where *m* is the number of constraint imposed.
- Serial manipulators \rightarrow all joints actuated \rightarrow one- degree-of-freedom joints used.
- Parallel and hybrid manipulators → some joints passive → multidegree-of-freedom joints used.



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TYPES OF JOINTS

PAIR	SYMBOL		REPRESENTAION
SCREW	н	1	aunt () auns
REVOLUTE	R	1	
PRISMATIC	Ρ	1	
CYLINDRIC	с	2	
SPHERICAL	s	3	
PLANAR PAIR	E	3	
HOOKE JOINT	т	2	

Figure 8: – Types of joints

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CONSTRAINTS IMPOSED BY A ROTARY JOINT*

- Two rigid bodies, {i-1} and {i}, connected by a rotary (R) joint (see figure 9)
- {*i*} can rotate by (unknown) angle θ_i about $\hat{\mathbf{k}}$ with respect to {*i*-1} - 2 constraints in ${}_{i}^{0}[R] = {}_{i-1}^{0}[R] {}_{i}^{i-1}[R(\hat{\mathbf{k}}, \theta_i)]$



Figure 9: A rotary joint

• For a common point *P* on the rotation axis along line \mathcal{L}_i ⁰ $\mathbf{p} = {}^0 \mathbf{O}_{i-1} + {}^0_{i-1}[R]^{i-1}\mathbf{p} = {}^0 \mathbf{O}_i + {}^0_i[R]^i\mathbf{p} - \mathbf{3}$ constraints



CONSTRAINTS IMPOSED BY A ROTARY JOINT IN A LOOP*

 Rotary joint in a loop - 2 ends {L} and {R}.



Figure 10: A rotary joint in a loop

- Two constraint: ${}^{L}_{i}[R] = {}^{L}_{i-1}[R] {}^{i-1}_{i}[R(\hat{\mathbf{k}},\theta_{i})] = {}^{L}_{R}[R]{}^{R}_{i}[R]$
- Three constraints: ${}^{L}\mathbf{p} = {}^{L}\mathbf{O}_{i-1} + {}^{L}_{i-1}[R]^{i-1}\mathbf{p} = {}^{L}\mathbf{D} + {}^{R}\mathbf{O}_{i} + {}^{R}_{i}[R]^{i}\mathbf{p}$



CONSTRAINTS IMPOSED BY A PRISMATIC JOINT*

- Two rigid bodies, {i-1} and {i}, connected by a sliding/prismatic (P) joint
- 3 constraints in ${}_{i}^{0}[R] = {}_{i-1}^{0}[R]$
- $\{i\}$ can slide by d_i , along \mathscr{L}_i , with respect to $\{i-1\}$



Figure 11: A prismatic joint

• 2 constraints (d_i is a variable): ${}^{0}\mathbf{O}_{i-1} + {}^{0}_{i-1}[R]^{i-1}\mathbf{p} + d_i\hat{\mathbf{k}} = {}^{0}\mathbf{O}_i + {}^{0}_i[R]^i\mathbf{p}$



CONSTRAINTS IMPOSED BY A SPHERICAL JOINT*

- Spherical(S) or ball and socket joint allows three rotations.
- S joint can be represented as 3 intersecting rotary(R) joints.



Figure 12: A spherical joint

• 3 constraints: ${}^{0}\mathbf{p} = {}^{0}\mathbf{O}_{i-1} + {}^{0}_{i-1}[R]^{i-1}\mathbf{p} = {}^{0}\mathbf{O}_{i} + {}^{0}_{i}[R]^{i}\mathbf{p}$



Constraints imposed by a Hooke (U) joint*

• Common in many parallel manipulators.

- Equivalent to two intersecting rotary (R) joints \rightarrow Two degrees of freedom \rightarrow 4 constraints.
- For a common point *P* at the intersection of two rotation axes ${}^{0}\mathbf{p} = {}^{0}\mathbf{O}_{i-1} + {}^{0}_{i-1}[R]^{i-1}\mathbf{p} = {}^{0}\mathbf{O}_{i} + {}^{0}_{i}[R]^{i}\mathbf{p} \rightarrow 3$ constraints.
- ${}^{0}_{i}[R] = {}^{0}_{i-1}[R] \; {}^{i-1}_{i}[R(\hat{\mathbf{k_{1}}}, \theta_{1_{i}})][R(\hat{\mathbf{k_{2}}}, \theta_{2_{i}})] \to 1 \text{ constraint.}$
- θ_{1_i} and θ_{2_i} unknown rotations about $\hat{\mathbf{k_1}}$ and $\hat{\mathbf{k_2}}$

Representation of \mathbf{JOINTS}^*



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Constraints imposed by a spherical-spherical (S-S) joint pair

- The S-S pair appear in many parallel manipulators.
- Distance between two spherical joint is *constant*.



Figure 13: A S-S pair in a loop

• One constraint: $({}^{L}\mathbf{S}_{i} - ({}^{L}\mathbf{D} + {}^{R}\mathbf{S}_{j})) \cdot ({}^{L}\mathbf{S}_{i} - ({}^{L}\mathbf{D} + {}^{R}\mathbf{S}_{j})) = I_{ij}^{2}$, I_{ij} is a constant.



OUTLINE

CONTENTS

2 Lecture 1

- Mathematical Preliminaries
- Homogeneous Transformation

3 Lecture 2

- Elements of a robot Joints
- Elements of a robot Links

LECTURE 3

• Examples of D-H Parameters & Link Transformation Matrices

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REPRESENTATION OF LINKS



INTRODUCTION

- A link A is a rigid body in 3D space → Can be described by a coordinate system {A}.
- A rigid body in \Re^3 has 6 degrees of freedom \to 3 rotation + 3 translation \to 6 parameters (see Lecture 1)
- For links connected by rotary (R) and prismatic (P), possible to use 4 parameters Denavit-Hartenberg (D-H)parameters (see Denavit & Hartenberg, 1955).
- 4 parameters since lines related to rotary(R) and prismatic (P) joint axis are used.
- $\bullet\,$ For multi- degree-of-freedom joints $\to\,$ use equivalent number of one-degree-of-freedom joints.

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THE DENAVIT-HARTENBERG (D-H) PARAMETERS

- A word about *Conventions* several ways to derive D-H parameters!
- Convention used:
 - Coordinate system $\{i\}$ is attached to the link *i*.
 - **2** Origin of $\{i\}$ lies on the joint axis i link i is "after" joint i.
 - *"after"* for serial manipulators numbers increasing from fixed {0} → link 1 {1} → ... → free end {n}.
 - *"after"* for parallel manipulators Not so straight-forward due to one or more loops.
- Convention same as in Craig (1986) or Ghosal(2006).

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THE D-H PARAMETERS – ASSIGNMENT OF COORDINATE AXIS

- Three intermediate links $\{i-1\}$, $\{i\}$ and $\{i+1\}$.
- Rotary joint axis labeled \hat{Z}_{i-1} , \hat{Z}_i and \hat{Z}_{i+1}



Figure 14: Intermediate links and D-H parameters



THE D-H PARAMETERS – ASSIGNMENT OF COORDINATE AXIS (CONTD.)

- For coordinate system $\{i-1\}$
 - $\hat{\mathbf{Z}}_{i-1}$ is along joint axis i-1
 - $\hat{\mathbf{X}}_{i-1}$ is **chosen** along the *common* perpendicular between lines \mathcal{L}_{i-1} and \mathcal{L}_{i}
 - $\hat{\mathbf{Y}}_{i-1} = \hat{\mathbf{Z}}_{i-1} \times \hat{\mathbf{X}}_{i-1}$ Right-handed coordinate system.
 - The origin O_{i-1} is the point of intersection of the mutual perpendicular line and the line \mathcal{L}_{i-1} .
- For coordinate system {i}: Î_i is along the joint axis i, X_i is along the common perpendicular between Î_i and Î_{i+1}, and the origin of {i}, O_i, is the point of intersection of the line along X_i and line along Î_i (see Figure 14).



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The D-H parameters for link i

- Twist angle α_{i-1} Note subscript: Twist angle for link i has subscript i – 1!.
 - Angle between joints axis i 1 and i & measured about X̂_{i-1} using right-hand rule (see figure 14).
 - Signed quantity between 0 and $\pm\pi$ radians.
- Link length a_{i-1} Note subscript: Link length for link *i* is $a_{j-1}!$.
 - Distance between joints axis *i*-1 and *i* & measured along X^{*i*-1} (see figure 14)
 - Always a positive quantity.
- Link offset d_i.
 - Measured along \hat{Z}_i from \hat{X}_{i-1} to \hat{X}_i can be positive or negative.
 - Joint *i* is rotary $\rightarrow d_i$ is constant.
 - Joint *i* is prismatic $\rightarrow d_i$ is the *joint variable* (see figure 14).
- Rotation angle θ_i .
 - Angle between $\hat{\mathbf{X}}_{i-1}$ and $\hat{\mathbf{X}}_i$ measured about $\hat{\mathbf{Z}}_i$ using right-hand rule between 0 and $\pm \pi$ radians.
 - Joint *i* is prismatic $\rightarrow \theta_i$ is constant.
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- $\bullet\,$ Two consecutive joints axis parallel \rightarrow infinitely many common perpendiculars.
 - $\alpha_{i-1} = 0, \pi$, a_{i-1} distance along *any* of the common perpendiculars.
 - Joint *i* is rotary $(R) \rightarrow d_i$ is taken as zero.
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 - Consecutive P joints and parallel \rightarrow two d's not independent!
- Consecutive joints axis intersecting \rightarrow two choices of common perpendicular and $a_{i-1} = 0$.
- \bullet First link {1}: choice of $\hat{\textbf{Z}}_0$ and thereby $\hat{\textbf{X}}_1$ is arbitrary.
 - R joint \rightarrow choose {0} and {1} coincident & $\alpha_{i-1} = a_{i-1} = 0$, $d_i = 0$.
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LINK TRANSFORMATION MATRICES

- The four D-H parameters describe link *i* with respect to link *i* 1 • $_{i}^{i-1}[R] = [R(\hat{\mathbf{X}}, \alpha_{i-1})][R(\hat{\mathbf{Z}}, \theta_{i})]$ • $_{i-1}^{i-1}\mathbf{O}_{i} = a_{i-1} \stackrel{i-1}{\longrightarrow} \hat{\mathbf{X}}_{i-1} + d_{i} \stackrel{i-1}{\longrightarrow} \hat{\mathbf{Z}}_{i}$
- The 4 \times 4 transformation matrix for link *i* with respect to link *i* 1 is

$${}^{i-1}_{i}[T] = \begin{pmatrix} c_{\theta_{i}} & -s_{\theta_{i}} & 0 & a_{i-1} \\ s_{\theta_{i}}c_{\alpha_{i-1}} & c_{\theta_{i}}c_{\alpha_{i-1}} & -s_{\alpha_{i-1}} & -s_{\alpha_{i-1}} d_{i} \\ s_{\theta_{i}}s_{\alpha_{i-1}} & c_{\theta_{i}}s_{\alpha_{i-1}} & c_{\alpha_{i-1}} & c_{\alpha_{i-1}} d_{i} \\ 0 & 0 & 0 & 1 \end{pmatrix}$$
(10)

- $\int_{i}^{i-1}[T]$ is a function *only* one joint variable d_i or θ_i .
- ^{*i*-1}O_{*i*} locates a point on the joint axis *i* at the *beginning* of link *i*.
- Position and orientation of link *i* determined by α_{i-1} and a_{i-1} Note: Subscript *i* – 1 in the twist angle and lenngth!
- The *mix* of subscripts are a consequences of the D-H convention used!!
- Link *i* with respect to $\{0\} {}^{0}_{i}[T] = {}^{0}_{1}[T] {}^{1}_{2}[T] \dots {}^{i-1}_{i}[T]$

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REPRESENTATION OF LINKS

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• The *mix* of subscripts are a consequences of the D-H convention used!!

• Link *i* with respect to $\{0\} - {}^{0}_{i}[T] = {}^{0}_{1}[T] {}^{1}_{2}[T] ... {}^{i-1}_{i}[T]$

REPRESENTATION OF LINKS

LINK TRANSFORMATION MATRICES

- The four D-H parameters describe link *i* with respect to link *i* 1 • $_{i}^{i-1}[R] = [R(\hat{\mathbf{X}}, \alpha_{i-1})][R(\hat{\mathbf{Z}}, \theta_{i})]$ • $_{i-1}^{i-1}\mathbf{O}_{i} = a_{i-1} \stackrel{i-1}{\longrightarrow} \hat{\mathbf{X}}_{i-1} + d_{i} \stackrel{i-1}{\longrightarrow} \hat{\mathbf{Z}}_{i}$
- The 4 \times 4 transformation matrix for link *i* with respect to link *i*-1 is

$${}_{i}^{i-1}[T] = \begin{pmatrix} c_{\theta_{i}} & -s_{\theta_{i}} & 0 & a_{i-1} \\ s_{\theta_{i}}c_{\alpha_{i-1}} & c_{\theta_{i}}c_{\alpha_{i-1}} & -s_{\alpha_{i-1}} & -s_{\alpha_{i-1}}d_{i} \\ s_{\theta_{i}}s_{\alpha_{i-1}} & c_{\theta_{i}}s_{\alpha_{i-1}} & c_{\alpha_{i-1}} & d_{i} \\ 0 & 0 & 0 & 1 \end{pmatrix}$$
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- Two elements of robots links and joints.
- \bullet Joints allow relative motion between connected links \rightarrow joints impose constraints.
 - Serial robots mainly use one- degree-of-freedom rotary (R) and prismatic (P) *actuated* joints.
 - Parallel and hybrid robots use *passive* multi- degree-of-freedom joints and *actuated* one- degree-of-freedom joints.
- One degree-of-freedom R and P joints represented by lines along joint axis \hat{Z} is along joint axis.
- Formulation of constraints imposed by various kinds of joints.
- Link is a rigid body in 3D space → represented by 4 Denavit-Hartenberg (D-H) parameters.
- Convention to derive D-H parameters and to handle special cases.
- 4×4 link transformation matrix in terms of D-H parameters.

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OUTLINE

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- Mathematical Preliminaries
- Homogeneous Transformation
- 3 Lecture 2
 - Elements of a robot Joints
 - Elements of a robot Links
- 4 Lecture 3

• Examples of D-H Parameters & Link Transformation Matrices

5 Lecture 4

- Elements of a robot Actuators & Transmission
- 6 Lecture 5
 - Elements of a Robots Sensors
 - MODULE 2 ADDITIONAL MATERIAL
 - Problems, References, and Suggested Reading

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 - Label joint axis from 1 (fixed) to *n* free end.
 - Solution **2** Assign $\hat{\mathbf{Z}}_i$ to joint axis i, i = 1, 2, ..., n.
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REVIEW

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Assignment of coordinates systems

- All 3 rotary joint axis **Ž**_i parallel and pointing out.
- $\{0\} \hat{Z}_0$ is pointing out, \hat{X}_0 and \hat{Y}_0 pointing to the right and top, respectively.
- Origin *O*₀ is coincident with *O*₁ shown in figure.



Figure 15: The planar 3R manipulator

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- \bullet For $\{1\}$ origin ${\it O}_1$ and \hat{Z}_1 are coincident with ${\it O}_0$ and $\hat{Z}_0.$
- \hat{X}_1 and \hat{Y}_1 are coincident with \hat{X}_0 and \hat{Y}_0 when θ_1 is zero.
- $\hat{\textbf{X}}_1$ is along the mutual perpendicular between $\hat{\textbf{Z}}_1$ and $\hat{\textbf{Z}}_2.$
- $\hat{\textbf{X}}_2$ is along the mutual perpendicular between $\hat{\textbf{Z}}_2$ and $\hat{\textbf{Z}}_3.$
- For {3}, \hat{X}_3 is aligned to \hat{X}_2 when $\theta_3 = 0$.
- ${\it O}_2$ is located at the intersection of the mutual perpendicular along \hat{X}_2 and $\hat{Z}_2.$
- O_3 is chosen such that d_3 is zero.
- The origins and the axes of $\{1\}$, $\{2\}$, and $\{3\}$ are shown in figure 15.

SERIAL MANIPULATORS: PLANAR 3R MANIPULATOR

From the assigned axes and origins, the D-H parameters are as follows:

i	α_{i-1}	a _{i-1}	di	θ_i
1	0	0	0	θ_1
2	0	I_1	0	θ_2
3	0	l_2	0	θ_3

- l_1 and l_2 are the link lengths and θ_i , i = 1, 2, 3 are rotary joint variables (see figure 15).
- Length of the end-effector l₃ does not appear in the table Recall:
 D-H parameters are till the origin which is at the beginning of a link!!
- For end-effector/parallel jaw gripper, attach frame, { *Tool*}, as follows:
 - Axis of $\{Tool\}$ parallel to $\{3\} \rightarrow \frac{3}{Tool}[R]$ is identity matrix.
 - Origin of $\{Tool\}$ at the mid-point of the parallel jaw gripper, at a distance of l_3 from O_3 along $\hat{\mathbf{X}}_3$.

SERIAL MANIPULATORS: PLANAR 3R MANIPULATOR

• Substitute elements of first row of D-H table in equation (10) to get

• The second row of the D-H table gives $\frac{1}{2}[T] = \begin{pmatrix} c_2 & -s_2 & 0 & l_1 \\ s_2 & c_2 & 0 & 0 \\ 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \end{pmatrix}$ • Finally, third row of D-H table gives $\frac{2}{3}[T] = \begin{pmatrix} c_3 & -s_3 & 0 & l_2 \\ s_3 & c_3 & 0 & 0 \\ 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \end{pmatrix}$
SERIAL MANIPULATORS: PLANAR 3R MANIPULATOR

• The
$$\frac{3}{Tool}[T]$$
 is obtained as $\frac{3}{Tool}[T] = \begin{pmatrix} 1 & 0 & 0 & l_3 \\ 0 & 1 & 0 & 0 \\ 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \end{pmatrix}$
• To obtain $\frac{0}{3}[T]$ multiply $\frac{0}{1}[T] \frac{1}{2}[T] \frac{2}{3}[T]$ and get
 $\frac{0}{3}[T] = \begin{pmatrix} c_{123} & -s_{123} & 0 & l_1c_1 + l_2c_{12} \\ s_{123} & c_{123} & 0 & l_1s_1 + l_2s_{12} \\ 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \end{pmatrix}$
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SERIAL MANIPULATORS: PUMA 560 MANIPULATOR

The PUMA 560 – six- degree-of-freedom manipulator with all rotary joints – figure 16 shows assigned coordinate systems.



(a) The PUMA 560 manipulator

(b) PUMA 560 - forearm and wrist

Figure 16: The PUMA 560 manipulator

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The D-H parameters for the PUMA 560 manipulator (see figure 16) are

i	$lpha_{i-1}$	a_{i-1}	di	θ_i
1	0	0	0	θ_1
2	$-\pi/2$	0	0	θ_2
3	0	a ₂	d ₃	θ_3
4	$-\pi/2$	a ₃	<i>d</i> 4	θ_4
5	$\pi/2$	0	0	θ_5
6	$-\pi/2$	0	0	θ_6

Note: θ_i , i = 1, 2, ..., 6 are the six joint variables.

SERIAL MANIPULATORS: PUMA 560 MANIPULATOR

• Substituting elements of row #1 of D-H table and using equation (10)

$${}^{0}_{1}[T] = \begin{pmatrix} c_{1} & -s_{1} & 0 & 0\\ s_{1} & c_{1} & 0 & 0\\ 0 & 0 & 1 & 0\\ 0 & 0 & 0 & 1 \end{pmatrix}$$

• From row $\# 2 - \frac{1}{2}[T] = \begin{pmatrix} c_{2} & -s_{2} & 0 & 0\\ 0 & 0 & 1 & 0\\ -s_{2} & -c_{2} & 0 & 0\\ 0 & 0 & 0 & 1 \end{pmatrix}$
• From row $\# 3 - \frac{2}{3}[T] = \begin{pmatrix} c_{3} & -s_{3} & 0 & a_{2}\\ s_{3} & c_{3} & 0 & 0\\ 0 & 0 & 1 & d_{3}\\ 0 & 0 & 0 & 1 \end{pmatrix}$



• From row
$$\# 4 - \frac{3}{4}[T] = \begin{pmatrix} c_4 & -s_4 & 0 & a_3 \\ 0 & 0 & 1 & d_4 \\ -s_4 & -c_4 & 0 & 0 \\ 0 & 0 & 0 & 1 \end{pmatrix}$$

• From row $\# 5 - \frac{4}{5}[T] = \begin{pmatrix} c_5 & -s_5 & 0 & 0 \\ 0 & 0 & -1 & 0 \\ s_5 & c_5 & 0 & 0 \\ 0 & 0 & 0 & 1 \end{pmatrix}$
• From row $\# 6 - \frac{5}{6}[T] = \begin{pmatrix} c_6 & -s_6 & 0 & 0 \\ 0 & 0 & 1 & 0 \\ -s_6 & -c_6 & 0 & 0 \\ 0 & 0 & 0 & 1 \end{pmatrix}$

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• Can obtain any required link transformation matrix once D-H table known!

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SERIAL MANIPULATORS: SCARA MANIPULATOR DESCRIPTION





Figure 17: A SCARA manipulator

- SCARA *S*elective *C*ompliance *A*ssembly *R*obot *A*rm
- Very popular for robotic assembly
- Capability of desired compliance and rigidity in selected directions.
- Three rotary(R) joint and one prismatic (P) joint.
- A 4 degree-of-freedom manipulator

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SERIAL MANIPULATORS: SCARA MANIPULATOR D-H PARAMETERS



- $\{0\}$ and $\{1\}$ have same origin & Origins of $\{3\}$ and $\{4\}$ chosen at the base of the parallel jaw gripper.
- Directions of \hat{Z}_3 chosen pointing upward (see figure 17).
- Note: Actual SCARA manipulator has ball-screw at the third joint assume P joint.
- D-H Table for SCARA robot



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i	$lpha_{i-1}$	a _{i-1}	di	θ_i
1	0	0	0	θ_1
2	0	a ₁	0	θ_2
3	0	a ₂	$-d_3$	0
4	0	0	0	θ_4

SERIAL MANIPULATORS: SCARA MANIPULATOR Link transforms

Using equation (10) and the D-H table, link transforms can be obtained as

$${}^{0}_{1}[T] = \begin{pmatrix} c_{1} & -s_{1} & 0 & 0 \\ s_{1} & c_{1} & 0 & 0 \\ 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \end{pmatrix} , \quad {}^{1}_{2}[T] = \begin{pmatrix} c_{2} & -s_{2} & 0 & a_{1} \\ s_{2} & c_{2} & 0 & 0 \\ 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \end{pmatrix}$$

$${}^{2}_{3}[T] = \begin{pmatrix} 1 & 0 & 0 & a_{2} \\ 0 & 1 & 0 & 0 \\ 0 & 0 & 1 & -d_{3} \\ 0 & 0 & 0 & 1 \end{pmatrix} , \quad {}^{3}_{4}[T] = \begin{pmatrix} c_{4} & -s_{4} & 0 & 0 \\ s_{4} & c_{4} & 0 & 0 \\ 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \end{pmatrix}$$
The transformation matrix ${}^{0}_{4}[T]$ is
$${}^{0}_{4}[T] = {}^{0}_{1}[T]{}^{1}_{2}[T]{}^{2}_{3}[T]{}^{3}_{4}[T] = \begin{pmatrix} c_{124} & -s_{124} & 0 & a_{1}c_{1} + a_{2}c_{12} \\ s_{124} & c_{124} & 0 & a_{1}s_{1} + a_{2}s_{12} \\ 0 & 0 & 1 & -d_{3} \\ 0 & 0 & 0 & 1 \end{pmatrix}$$



PARALLEL MANIPULATORS



- Extend idea of D-H parameters to a closed-loop mechanism/parallel manipulator.
- Key idea "break" a parallel manipulator into serial manipulators.
- Obtain D-H parameters for serial manipulators.
 - Several ways to "break"
 - Choose one that leads to "simple" serial manipulators
- During analysis combine serial manipulators using constraints

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- Obtain D-H parameters for serial manipulators.
 - Several ways to "break"
 - Choose one that leads to "simple" serial manipulators
- During analysis combine serial manipulators using constraints

PARALLEL MANIPULATORS: 4-BAR MECHANISM DESCRIPTION





 Rotary joints 1 and 4 fixed to ground at *two* places.

 "Break" 4-bar mechanism into *two* serial manipulators.

Break at joint 3 → A 2R
 planar manipulator + a
 1R manipulator

Figure 18: A planar four-bar mechanism

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PARALLEL MANIPULATORS: 4-BAR MECHANISM DESCRIPTION





Figure 18: A planar four-bar mechanism

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PARALLEL MANIPULATORS: 4-BAR MECHANISM DESCRIPTION





Figure 18: A planar four-bar mechanism

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PARALLEL MANIPULATORS: 4-BAR MECHANISM D-H parameters



• For 2R planar manipulator – D-H parameter with respect to $\{L\}$

• For 1R planar manipulator – D-H parameters with respect to $\{R\}$

i	$lpha_{i-1}$	a _{i-1}	di	θ_i
1	0	0	0	ϕ_1

• The constant transform $\frac{L}{R}[T]$ is known.

PARALLEL MANIPULATORS: THREE-DEGREE-OF-FREEDOM PARALLEL MANIPULATOR DESCRIPTION



Figure 19: A three- degree-of-freedom parallel manipulator

- Spatial 3- degree-of-freedom parallel manipulator.
- Top platform + fixed bottom platform.
- Three legs each leg R-P-S configuration.
- Three P joints actuated.
- First proposed by Lee and Shah (1988) as a parallel wrist.

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PARALLEL MANIPULATORS: THREE-DEGREE-OF-FREEDOM PARALLEL MANIPULATOR DESCRIPTION



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PARALLEL MANIPULATORS: THREE-DEGREE-OF-FREEDOM PARALLEL MANIPULATOR D-H Parameters

• D-H parameter for first leg with respect to $\{L_1\}$

i	$lpha_{i-1}$	a_{i-1}	di	θ_i
1	0	0	0	ϕ_1
2	$-\pi/2$	0	l_1	0

- D-H parameter for all R-P-S leg same except the reference coordinate system.
- $\{L_1\}, \{L_2\}$, and $\{L_3\}$ are at the three rotary joints R_1, R_2 , and R_3 , respectively.
- {*Base*} is located at the centre of the base platform & $L_i^{Base}[T]$, i = 1, 2, 3, are constant and known.
- Note: The angle θ_1 shown in figure is same as $\pi/2 \phi_1$.



PARALLEL MANIPULATORS: THREE-



DEGREE-OF-FREEDOM PARALLEL MANIPULATOR

•
$${}_{1}^{L_{1}}[T] = \begin{pmatrix} c_{1} & -s_{1} & 0 & 0 \\ s_{1} & c_{1} & 0 & 0 \\ 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \end{pmatrix}, \quad {}_{2}^{1}[T] = \begin{pmatrix} 1 & 0 & 0 & 0 \\ 0 & 0 & 1 & l_{1} \\ 0 & -1 & 0 & 0 \\ 0 & 0 & 0 & 1 \end{pmatrix}$$

• $\frac{2}{S_1}[T]$ is an identity matrix – $\{S_1\}$ is located at the centre of the spherical joint and parallel to $\{2\}$.

•
$$Base_{S_1}[T] = Base_{L_1}[T]_1^{L_1}[T]_2^1[T]_{S_1}^2[T]$$

• Location of spherical joint S_1 with respect to $\{Base\}$ from ${}_{S_1}^{Base}[T]$ ${}^{Base}\mathbf{S}_1 = (b - l_1 \cos \theta_1, 0, l_1 \sin \theta_1)^T$, b is the distance of R_1 from the origin of $\{Base\}$ (see figure 19).

• Location of
$$S_2$$
 and S_3
 ${}^{Base}\mathbf{S}_2 = (-\frac{b}{2} + \frac{1}{2}l_2\cos\theta_2, \frac{\sqrt{3}b}{2} - \frac{\sqrt{3}l_2}{2}\cos\theta_2, l_2\sin\theta_2)^T$
 ${}^{Base}\mathbf{S}_3 = (-\frac{b}{2} + \frac{1}{2}l_3\cos\theta_3, -\frac{\sqrt{3}b}{2} + \frac{\sqrt{3}l_3}{2}\cos\theta_3, l_3\sin\theta_3)^T$

DESCRIPTION





- Moving platform connected to fixed base by three legs.
- Each leg R-R-R &S at top.
- Model of a three-fingered hand (Salisbury, 1982) gripping an object with point contact and no-slip.
- Each finger has three joints and modeled as R-R-R chain.

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DESCRIPTION



Figure 20: A six- degree-of-freedom parallel (hybrid) manipulator

- Moving platform connected to fixed base by three legs.
- Each leg R-R-R &S at top.
- Model of a three-fingered hand (Salisbury, 1982) gripping an object with point contact and no-slip.
- Each finger has three joints and modeled as R-R-R chain.

D-H PARAMETERS AND LINK TRANSFORMS

• D-H parameters for R-R-R chain.

i	α_{i-1}	a _{i-1}	di	θ_i
1	0	0	0	θ_1
2	$\pi/2$	<i>l</i> ₁₁	0	ψ_1
3	0	l ₁₂	0	ϕ_1

- D-H parameter does not contain last link length l_{13} .
- D-H parameters for three fingers with respect to $\{F_i\}$, i = 1, 2, 3 identical.
- Can obtain transformation matrix $\frac{F_i}{p_i}[T]$ by matrix multiplication.

LINK TRANSFORMS (CONTD.)

Position vector of spherical joint *i*

$$F_{i}\mathbf{p}_{i} = \begin{pmatrix} \cos\theta_{i}(l_{i1} + l_{i2}\cos\psi_{i} + l_{i3}\cos(\psi_{i} + \phi_{i})) \\ \sin\theta_{i}(l_{i1} + l_{i2}\cos\psi_{i} + l_{i3}\cos(\psi_{i} + \phi_{i})) \\ l_{i2}\sin\psi_{i} + l_{i3}\sin(\psi_{i} + \phi_{i}) \end{pmatrix}$$

- With respect to {*Base*}, the locations of {*F_i*}, *i* = 1,2,3, are known and constant (see Figure (20)) ^{*Base*} $\mathbf{b}_1 = (0, -d, h)^T$ ^{*Base*} $\mathbf{b}_2 = (0, d, h)^T$ ^{*Base*} $\mathbf{b}_3 = (0, 0, 0)^T$
- Orientation of {F_i}, i = 1,2,3, with respect to {Base} are also known
 {F₁} and {F₂} are parallel to {Base} and {F₃} is rotated by γ about the Ŷ (Not shown in figure!).
- The transformation matrices $\frac{Base}{p_i}[T]$ is $\frac{Base}{F_1}[T]_1^0[T]_2^1[T]_3^2[T]_{p_1}^3[T] last transformation includes <math>l_{13}$.

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LINK TRANSFORMS (CONTD.)

• Position vector of spherical joint *i*

$$F_{i}\mathbf{p}_{i} = \begin{pmatrix} \cos\theta_{i}(l_{i1} + l_{i2}\cos\psi_{i} + l_{i3}\cos(\psi_{i} + \phi_{i})) \\ \sin\theta_{i}(l_{i1} + l_{i2}\cos\psi_{i} + l_{i3}\cos(\psi_{i} + \phi_{i})) \\ l_{i2}\sin\psi_{i} + l_{i3}\sin(\psi_{i} + \phi_{i}) \end{pmatrix}$$

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- Orientation of {F_i}, i = 1,2,3, with respect to {Base} are also known
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- Orientation of {F_i}, i = 1,2,3, with respect to {Base} are also known
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- With respect to {Base}, the locations of {F_i}, i = 1,2,3, are known and constant (see Figure (20))
 ^{Base}b₁ = (0,-d,h)^T ^{Base}b₂ = (0,d,h)^T ^{Base}b₃ = (0,0,0)^T
- Orientation of $\{F_i\}$, i = 1, 2, 3, with respect to $\{Base\}$ are also known - $\{F_1\}$ and $\{F_2\}$ are parallel to $\{Base\}$ and $\{F_3\}$ is rotated by γ about the $\hat{\mathbf{Y}}$ (Not shown in figure!).
- The transformation matrices $P_{p_i}^{Base}[T]$ is $P_{11}^{Base}[T]_1^0[T]_2^1[T]_3^2[T]_{p_1}^3[T] last transformation includes <math>l_{13}$.

PARALLEL MANIPULATORS: SIX- DEGREE-OF-FREEI PARALLEL MANIPULATOR

LINK TRANSFORMS (CONTD.)

• Extract the position vector ${}^{Base}\mathbf{p}_1$ from the last column of ${}^{Base}_{F_1}[T]$ $^{Base}\mathbf{p}_1 = ^{Base}\mathbf{b}_1 + ^{F_1}\mathbf{p}_1 =$ $\left(\begin{array}{c}\cos\theta_{1}(l_{11}+l_{12}\cos\psi_{1}+l_{13}\cos(\psi_{1}+\phi_{1}))\\-d+\sin\theta_{1}(l_{11}+l_{12}\cos\psi_{1}+l_{13}\cos(\psi_{1}+\phi_{1}))\\h+l_{12}\sin\psi_{1}+l_{13}\sin(\psi_{1}+\phi_{1})\end{array}\right)$

• Similarly for second leg

$${}^{Base}\mathbf{p}_2 = \begin{pmatrix} \cos\theta_2(l_{21} + l_{22}\cos\psi_2 + l_{23}\cos(\psi_2 + \phi_2)) \\ d + \sin\theta_2(l_{21} + l_{22}\cos\psi_2 + l_{23}\cos(\psi_2 + \phi_2)) \\ h + l_{22}\sin\psi_2 + l_{23}\sin(\psi_2 + \phi_2) \end{pmatrix}$$

• For third leg

 ${}^{Base} \mathbf{p}_3 = [R(\hat{\mathbf{Y}}, \gamma)] \left(\begin{array}{c} \cos\theta_3(I_{31} + I_{32}\cos\psi_3 + I_{33}\cos(\psi_3 + \phi_3)) \\ \sin\theta_3(I_{31} + I_{32}\cos\psi_3 + I_{33}\cos(\psi_3 + \phi_3)) \end{array} \right)$
PARALLEL MANIPULATORS: SIX- DEGREE-OF-FREED

LINK TRANSFORMS (CONTD.)

- Extract the position vector ^{Base} \mathbf{p}_1 from the last column of ^{Base}_{F1}[T] ^{Base} $\mathbf{p}_1 = {}^{Base} \mathbf{b}_1 + {}^{F_1} \mathbf{p}_1 =$ $\begin{pmatrix} \cos \theta_1(l_{11} + l_{12} \cos \psi_1 + l_{13} \cos(\psi_1 + \phi_1)) \\ -d + \sin \theta_1(l_{11} + l_{12} \cos \psi_1 + l_{13} \cos(\psi_1 + \phi_1)) \\ h + l_{12} \sin \psi_1 + l_{13} \sin(\psi_1 + \phi_1) \end{pmatrix}$
- Similarly for second leg ${}^{Base}\mathbf{p}_2 = \begin{pmatrix} \cos\theta_2(l_{21} + l_{22}\cos\psi_2 + l_{23}\cos(\psi_2 + \phi_2)) \\ d + \sin\theta_2(l_{21} + l_{22}\cos\psi_2 + l_{23}\cos(\psi_2 + \phi_2)) \\ h + l_{22}\sin\psi_2 + l_{23}\sin(\psi_2 + \phi_2) \end{pmatrix}$

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 ${}^{Base}\mathbf{p}_3 = [R(\hat{\mathbf{Y}}, \gamma)] \begin{pmatrix} \cos\theta_3(l_{31} + l_{32}\cos\psi_3 + l_{33}\cos(\psi_3 + \phi_3)) \\ \sin\theta_3(l_{31} + l_{32}\cos\psi_3 + l_{33}\cos(\psi_3 + \phi_3)) \\ l_{32}\sin\psi_3 + l_{33}\sin(\psi_3 + \phi_3) \end{pmatrix}$

PARALLEL MANIPULATORS: SIX- DEGREE-OF-FREED

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$${}^{Base}\mathbf{p}_3 = [R(\hat{\mathbf{Y}}, \gamma)] \left(\begin{array}{c} \cos\theta_3(l_{31} + l_{32}\cos\psi_3 + l_{33}\cos(\psi_3 + \phi_3)) \\ \sin\theta_3(l_{31} + l_{32}\cos\psi_3 + l_{33}\cos(\psi_3 + \phi_3)) \\ l_{32}\sin\psi_3 + l_{33}\sin(\psi_3 + \phi_3) \end{array} \right)$$

SUMMARY



- D-H parameters obtained for serial manipulators planar 3R, PUMA 560, SCARA
- D-H parameters for closed-loop and parallel manipulators
 - "Break" parallel manipulator into serial manipulators.
 - Obtain D-H parameters for each serial chain.
 - Examples of 4-bar mechanism, 3- degree-of-freedom and 6- degree-of-freedom parallel manipulators.
- Can extract position vectors of point of interest & orientation of links from link transforms.
- Kinematic analysis, using the concepts presented here, discussed in <u>Module 3</u> and <u>Module 4</u>.



OUTLINE

CONTENTS

2 Lecture 1

- Mathematical Preliminaries
- Homogeneous Transformation
- 3 Lecture 2
 - Elements of a robot Joints
 - Elements of a robot Links
- 4) LECTURE 3
 - Examples of D-H Parameters & Link Transformation Matrices
- 5 Lecture 4
 - Elements of a robot Actuators & Transmission
- 6 Lecture 5
 - Elements of a Robots Sensors
 - MODULE 2 ADDITIONAL MATERIAL
 - Problems, References, and Suggested Reading

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• Actuators are required to move joints, provide power and do work.

- Serial robot actuators must be of low weight actuators of distal links need to be moved by actuators near the base.
- Parallel robots often actuators are at the base.
- Actuators drive a joint through a *transmission* device
- Three commonly used types of actuators:
 - Hydraulic
 - Pneumatic
 - Electric motors



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Source: http://www.hocdelam.org/vn/category/ho-tro/robotandcontrol/

Figure 21: Examples of actuators used in robots

ASHITAVA GHOSAL (IISC)

ROBOTICS: ADVANCED CONCEPTS & ANALYSIS

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ACTUATORS FOR ROBOTS Hydraulic Actuators



• Early industrial robots driven by hydraulic actuators.

- Pump supplies high-pressure fluid (typically oil) to linear cylinders, rotary vane actuators or hydraulic motors at the joint!
- Large force capabilities.
- Large power-weight ratio the pump, electric motor driving the pump, accumulator etc. stationary and not considered in the weight calculation!
- Control is by means of on/off solenoid valves or servo-valves controlled electronically.
- The entire system electric motor, pump, accumulator, cylinders etc.



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ACTUATORS FOR ROBOTS PNEUMATIC ACTUATORS



• Similar to hydraulic actuators - working fluid is air.

- Similar to hydraulic actuators, air is supplied from a compressor to cylinders and flow of air is controlled by solenoid or servo controlled valves.
- Less force and power capabilities.
- Less expensive than hydraulic drives.
- Chosen where electric drives are discouraged or for safety or environmental reasons such as in pharmaceutical and food packaging industries.
- Closed-loop servo-controlled manipulators have been developed for many applications.



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COMPARISON OF PNEUMATIC & HYDRAULIC ACTUATORS

• Air used in pneumatic actuators is clean and safe.

- Oil in hydraulic actuator can be health and fire hazard especially if there is a leakage.
- Pneumatic actuators are typically light-weight, portable and faster.
- Air is compressible (oil is incompressible) and hence pneumatic actuators are 'harder' to control.
- Hydraulic actuator have the largest force/power density compared to *any* actuator.
- With compressors, accumulators and other components, the space requirement is larger than electric actuators.



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ACTUATORS FOR ROBOTS ELECTRIC ACTUATORS



• Electric or electromagnetic actuators widely used in robots.

- Readily available in wide variety of shape, sizes, power and torque range.
- Very easily mounted and/or connected with transmission elements such as gears, belts and timing chains.
- Amenable for modern day digital control.
- Main types of electric actuators:
 - Stepper motors
 - Permanent magnet DC servo-motor
 - Brushless motors

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ACTUATORS FOR ROBOTS ELECTRIC ACTUATORS



- Electric or electromagnetic actuators widely used in robots.
- Readily available in wide variety of shape, sizes, power and torque range.
- Very easily mounted and/or connected with transmission elements such as gears, belts and timing chains.
- Amenable for modern day digital control.
- Main types of electric actuators:
 - Stepper motors
 - Permanent magnet DC servo-motor
 - Brushless motors



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ELECTRIC ACTUATORS – STEPPER MOTORS

• Used in 'small' robots with small payload and "low" speeds.

- Stepper motor are of permanent magnet, hybrid or variable reluctance type.
- Actuated by a sequence of pulses For a single pulse, rotor rotates by a known step such that poles on stator and rotor are aligned.
- Typical step size is 1.8° or 0.9°.
- Speed and direction can be controlled by frequency of pulses.
- Can be used in open-loop as *cumulative error* and maximum error is one step!
- Micro-stepping possible with closed-loop feedback control.



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ELECTRIC ACTUATORS - STEPPER MOTORS





Variable Reluctance (VR) Stepper Motors

Number of teeth in the inner rotor (permanent magnet) is different than the number of teeth in stator.

- Electro-magnet 1 is activated → Rotor rotates up such that nearest teeth line up.
- Electro-magnet 1 is deactivated and 2 is turned on → Rotor rotates such that nearest teeth line up rotation is by a step (designed amount) of typically 1.8 or 0.9 degrees.
- Electro-magnet 2 is deactivated and 3 is turned on → Rotor rotates by another step.
- 4) Electro-magnet 3 is deactivated and 4 is turned on and cycle repeated.

Permanent Magnet (PM) Stepper Motors - Similar to VR but rotor is radially magnetized.

Hybrid Stepper Motors - Combines best features of VR and PM stepper motors.

Figure 22: Stepper components and working principle

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ELECTRIC ACTUATORS - STEPPER MOTORS

- Typically stepper motors have two phases.
- Four stepping mode
 - $\bullet\,$ Wave drive Only one phase/winding is on/energized $\rightarrow\,$ Torque output is smaller.
 - Full Step drive Both phases are on at the same time \rightarrow rated performance.
 - $\bullet\,$ Half Step drive Combine wave and full-step drive $\to\,$ angular movement half of first two.
 - Micro-stepping Current is varying continuously \rightarrow smaller than 1.8 or 0.9 degree step size, lower torque.
- Choice of a stepper motor based on:
 - Load, friction and inertia higher load can cause slipping!
 - Torque-speed curve and quantities such as holding torque, pull-in and pull-out curve.
 - Torque-speed characteristic determined by the drive Biploar chopper drives are best in terms of torque-speed performance.
 - Maximum slew-rate: maximum operating frequency with no load (related to maximum speed).

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ELECTRIC ACTUATORS – DC/AC SERVO-MOTORS

• Rotor is a permanent magnet and stator is a coil.

- Permanent magnets with rare earth materials (Samarium-cobalt, Neodymium) can provide large magnetic fields and hence high torques.
- Commutation done using brushes or in brushless motor using Hall-effect sensors and electronics.
- Widely available in large range of shape, sizes, power and torque range and low cost.
- Easy to control with optical encoder/tacho-generators mounted in-line with rotor.
- Brushless AC and DC servo-motors have low friction, low maintenance, low cost and are robust.

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http://www.brushlessdcmotorparts.info http://www.rc-book.com/wiki



http://www.rc-book.com/wiki /brushless-electric-motor



Small RC Servo motors http://www.drivecontrol-details.info /rc-servo-motor.html



Slotted-brushless DC Servo motors http://www.motioncontroltips.com/



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Brushless Hub motor for E-bike http://visforvoltage.org/ system-voltage/49-60-volts

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Figure 23: Examples of DC servo motors

• See also Wikipedia entry on electric motors.

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MODEL OF A DC PERMANENT MAGNET MOTOR



Figure 24: Model of a permanent magnet DC servo-motor

- Torque developed $T_m = K_t i_a K_t$ is constant.
- Back-emf $V = K_g \dot{\theta}_m K_g$ is constant.
- Motor dynamics can be modeled as first-order ODE

$$L_a\dot{i}_a + R_a\dot{i}_a + K_g\dot{\theta_m} = V_a$$

• Mechatronic model – Mechanical + Electrical/Electronics





- Rotor permanent magnet
- Stator Armature coil with resistance R_a and inductance L_a .
- Applied voltage V_a, i_a current in coil.
- Rotation speed of motor $\dot{\theta_m}$ mechanical part.



DRIVE FOR DC SERVO-MOTOR



Input A	Input B	Motor Function
Transistor TR1 & TR4	Transistor TR2 & TR4	
0	0	Motor OFF
1	0	Forward direction
0	1	Reverse direction
1	1	Not Allowed

PWM and H-Bridge control both speed and direction of motor

Figure 25: PWM and H-bridge for DC servo motors

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• Purpose of transmission is to transfer power from source to load.

- The purpose of a transmission is *also* to transfer power at appropriate speed.
 - Typical rated speed of DC motors are about 1800-3600 rpm.
 - 3000 rpm = 60 rps \approx 360 rad/sec.
 - For a (typical) 1 m link \rightarrow Tip speed is 36 m/sec Greater than speed of sound!!
 - Need for large reduction in speed.
- Transmissions also convert rotary to linear motion and vice-versa.
- Transmissions also transfer motion to different places and to different direction.



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- Transmissions in robots are decided based on motion, load and power requirements, and by the placement of motor relative to the joint.
- Transmissions for robots must be (a)stiff, (b) low weight, (c) backlash free, and (d) efficient.
- Direct drives with motor directly connected to joint has advantages of low friction and low backlash but are expensive.
- Typical transmissions
 - Gear boxes of various kinds spur, worm and worm wheel, planetary etc..
 - Belts and chain drives.
 - Harmonic drive for large reduction.
 - Ball screws and rack-pinion drives to transform rotary to linear motions.
 - Kinematic linkages 4-bar linkage.

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Parts of a harmonic drive http://www.harmonicdrive.net/reference/ applicationnotes/principles.php See also <u>http://en.wikipedia.org/wiki/Harmonic_drive</u> for animation



RV series gear reduction mechanism http://precision.nabtesco.com/en/



Figure 26: Examples of transmissions used in robots

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OUTLINE

CONTENTS

2 Lecture 1

- Mathematical Preliminaries
- Homogeneous Transformation
- 3 LECTURE 2
 - Elements of a robot Joints
 - Elements of a robot Links
- 4 LECTURE 3
 - Examples of D-H Parameters & Link Transformation Matrices
- 5 Lecture 4
 - Elements of a robot Actuators & Transmission
- 6 Lecture 5
 - Elements of a Robots Sensors
 - MODULE 2 ADDITIONAL MATERIAL
 - Problems, References, and Suggested Reading



- A robot without sensors is like a human being without eyes, ears,touch,etc.
 - Sensor-less robots require costly /time consuming programming.
 - Can perform only in "playback" mode.
 - No change in their environment, tooling and work piece can be accounted for.
- Sensors constitute the perceptual system of a robot, designed:
 - To make inferences about the physical environment.
 - To navigate and localise itself, and
 - To respond more "flexibly" to the events occurring in its environment.
 - To enable learning, thereby endowing robots with "intelligence"
- Sensors allow less accurate modeling and control.
- Sensors enable robots to perform complex and increased variety of tasks reliably thereby reducing costs



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IMPORTANCE OF SENSORS FROM MODELING AND CONTROL



• Dynamical system

- System which changes with time governed by differential equations.
- For a given *input* there is a well defined *output*
- Linear dynamical system modeled by linear ordinary differential equations \rightarrow Can be analysed using Laplace transforms and transfer function².

• Control system

- Required to obtain a desired response from a dynamical system.
- Stabilize an unstable dynamical system.
- Improve performance
- Two kinds of system Open Loop and Closed-loop or feedback control systems.
- Importance of sensors in modeling and control shown in next few slides.

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²Other methods such as *frequency domain* can also be used. $\square \rightarrow \square \square \rightarrow \square \square \rightarrow \square$

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SENSORS IN MODELING AND CONTROL



OPEN-LOOP CONTROL SYSTEM



Figure 27: An open-loop control system

- Time domain linear function f(t) converted to s-domain using Laplace transforms: $F(s) \stackrel{\Delta}{=} \mathscr{L}{f(t)} = \int_0^\infty f(t)e^{-st} dt$
- Time derivatives become polynomials in s.
- Transfer function Ratio of output to input in *s*-domain.
- Open-loop system no feedback: Input $R(s) \rightarrow$ System $G(s) \rightarrow$ Output Y(s) (see figure above)

• For error $\delta G(s)$ in the modeling of the plant $\frac{\delta Y(S)}{Y(s)} = \frac{\delta G(s)}{G(s)} \to x\%$ error in G(s) results in x% error in Y(s)

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OPEN-LOOP CONTROL SYSTEM



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CLOSED-LOOP CONTROL SYSTEM



 Plant with sensors and feedback control
Y(s) is sensed / measured and fed back

Figure 28: A closed-loop control system

$$Y(s) = \frac{D(s)G(s)}{1+D(s)G(s)}R(s); \text{ Chosen } D(s)G(s) >> 1$$

• For error $\delta G(s)$ in the modeling of the plant

$$\frac{\delta Y(S)}{Y(s)} = \frac{\delta G(s)}{G(s)} \frac{1}{1 + D(s)G(s)}$$

• Since $1 + D(s)G(s) >> 1 \rightarrow x\%$ error in G(s) results in much smaller error $-\left(\frac{1}{1+D(s)G(s)}\right)x\%$ in Y(s)

With sensors and feedback, *less* complex and expensive controllers and/or models of system can be used for *more* robust performance

ASHITAVA GHOSAL (IISC)



CLOSED-LOOP CONTROL SYSTEM (CONTD.)



 Plant with sensors and feedback control

• Y(s) is sensed / measured and fed back

Figure 29: Closed-loop control with sensors

• Sensors must be *low noise* and 'good' for effectiveness.

• Consider a 'noisy' sensor (see figure)

• Output of system

$$Y(s) = \frac{D(s)G(s)}{1+D(s)G(s)}(R(s) - N(s)); \text{ Chosen}D(s)G(s) >> 1$$

 Note that output is proportional to corrupted R(s) – N(s) input, hence output error can never be reduced!!

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ASHITAVA GHOSAL (IISC)



- Sensor is a device to make a measurement of a physical variable of interest and convert it into electrical form.
- Desirable features in sensors are
 - High accuracy
 - High precision
 - Linear response
 - Large operating range
 - High speed of response
 - Easy to calibrate
 - Reliable and rugged
 - Low Cost
 - Ease of operation
- Broad classification of sensors in robots
 - Internal state sensors
 - External state sensors



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INTERNAL SENSORS

- Internal sensors measure variables for control
 - Joint position
 - Joint velocity
 - Joint torque/force
- Joint position sensors (angular or linear)
 - Incremental & absolute encoders optical, magnetic or capacitive
 - Potentiometers
 - Linear analog resistive or digital encoders
- Joint velocity sensors
 - DC tacho-generator & Resolvers
 - Optical encoders
- Force/torque sensors
 - At joint actuators for control
 - At wrist to measure components of force/moment being applied on environment
 - At end-effector to measure applied force on gripped object.

 Image: NPTEL, 2010
 Image: Solution of the solution of



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EXTERNAL SENSORS

- Detection of environment variables for robot guidance, object identification and material handling.
- Two main types contacting and non-contacting sensors
- Contacting sensors: Respond to a physical contact
 - Tactile/touch sensors switches, Photo-diode/LED combination
 - Slip sensors
 - Tactile sensors resistive/capacitive arrays
- Non-contacting sensors: Detect variations in optical, acoustic or electromagnetic radiations or change in position/orientation
 - Proximity sensors Inductive, Capacitive, Optical and Ultrasonic
 - Range sensors Capacitive and Magnetic, Camera, Sonar, Laser range finder, Structured light
 - Colour sensors
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- How to compute resolution of a sensor?
- Example: Optical encoder to measure joint rotation



Figure 30: Resolution and required accuracy

- Optical encoders and resolvers Desired accuracy e → One must be able to measure a minimum angle e/L.
- No. of bits/revolution required $= 2\pi/(\frac{e}{L})$
- Express as a binary number and rounded to next higher power of 2
- Example computation L = 1m, $e \sim 0.5$ mm $\Longrightarrow \frac{e}{I} = 5 \times 10^{-4}$
- $2\pi/(\frac{e}{L}) \sim 10000 2^{13} = 8192, 2^{14} = 16384 \rightarrow 14$ bit encoder needed
- If L is small (last 3 joints in a robot), 12 bits are usually enough.



OPTICAL ENCODER



Figure 31: Optical encoder

- One of the most important and widely used internal sensor.
- Consists of an etched encoding disk with photo-diodes and LEDS disk made from
 - Glass, for high-resolution applications (11 to >16 bits)
 - Plastic (Mylar) or metal, for applications requiring more rugged construction (resolution of 8 to 10 bits)
- As disk rotates, light is alternately allowed to reach photo-diode, resulting in digital output similar to a square wave

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OPTICAL ENCODER (CONTD.)



Figure 32: Optical encoder outputs

- Typically 3 signals available Channel A, B and I; A and B are phase shifted by 90 degrees and I is called as the *index* pulse obtained every full rotation of disk.
- Signals read by a microprocessor/counter
- Output of counter includes rotation and direction.
- Output can be absolute or relative joint rotation.
- Can be used for estimating velocity.

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OTHER JOINT ROTATION SENSORS

- \bullet Potentiometers voltage \propto resistance and resistance \propto rotation at joint
 - Not very accurate but very inexpensive.
 - More suitable for slow rotations
 - Adds to joint friction

• Resolvers - rotary electrical transformer to measure joint rotation

- Analog output, need ADC for digital control
- Electromagnetic device Stator + Rotor (connected to motor shaft)
- Voltage (at stator) $\propto \sin(\theta) \theta =$ rotor angle
- Tachometers measures joint velocity
 - Similar to resolver
 - Voltage (at stator) $\propto \dot{ heta} \dot{ heta} =$ angular velocity of the rotor
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FORCE/TORQUE SENSORS

• Employed for force/torque sensing – Can be achieved by *joint* and *wrist* sensing

- Force/Torque joint sensors
 - Direct sensing of force/torque in a compliant shaft attached to motor by means of strain gages
 - A model of the motor and the shaft required.
 - Introduced compliance at joint not desirable system dynamics altered!
 - For DC motor joint torque \propto armature current.
 - Requires model of motor & accuracy not very good.
- Force/torque wrist sensors
 - Mounted between end of robot arm and end-effector.
 - Can measure all six components of force/torque using strain gages.
 - Extensively used in *force* control.

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FORCE/TORQUE WRIST SENSOR (CONTD.)

- Performance specifications to ensure that the wrist motions generated by the force/torque sensors do not affect the position accuracy of the manipulator:
- High stiffness to ensure quick dampening of the disturbing forces which permits accurate readings during short time intervals
- Compact design to ensure easy movement of the manipulator
- Need to be placed close to end-effector/tool
- Linear relation between applied force/torque and strain gauge readings.
- $\bullet\,$ Made from single block of metal $\rightarrow\,$ no hysteresis



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FORCE/TORQUE WRIST SENSOR (CONTD.)



R_{ij} are found during calibration process using least-square techniques.

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EXTERNAL SENSORS IN ROBOTS

TOUCH SENSOR

- Allows a robot or manipulator to interact with its environment to "touch and feel", "see" and "locate".
- Two classes of external sensors contact and non-contact





- Simple LED-Photo-diode pair used to detect presence/absence of object to be grasped
- Micro-switch to detect touch.



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EXTERNAL SENSORS IN ROBOTS – CONTACT SLIP SENSOR



Figure 35: Slip sensor

- Object slips past the ball moving rod and disk electrical signal from contact to detect slip.
- Direction of slip determined from sequence of contacts.

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EXTERNAL SENSORS IN ROBOTS – CONTACT TACTILE SENSORS





Figure 36: Robot hand with tactile array

- "Skin" like membrane to "feel" the shape of the grasped object
- Also used to measure force/torque required to grasp object
- Change in

resistance/capacitance due to local deformation from applied force

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EXTERNAL SENSORS IN ROBOTS – CONTACT TACTILE SENSORS (CONTD.)





Figure 37: Artificial Skin

- Fluid filled membrane
- Array of Hall-effect sensors
- MEMS silicon micro-machined with doped strain-gauge flexure

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- Send current in one set, measure current in other set
- Magnitude of current ∝ change in resistance due to deformation
- Magnitude of current ∝ change in capacitance

EXTERNAL SENSORS IN ROBOTS – NON-CONTACT PROXIMITY SENSORS



• Detect presence of an object near a robot or manipulator

- Works at very short ranges (<15-20 mm)
- Frequently used in stationary and mobile robots to avoid obstacles and for safety during operation

• Four main types of proximity sensors

- Inductive proximity sensors
- Capacitive proximity sensor
- Ultrasonic proximity sensor
- Optical proximity sensors

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INDUCTIVE PROXIMITY SENSORS



Figure 38: A magnetic proximity sensor

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ACT

EXTERNAL SENSORS IN ROBOTS - NON-CONTACT

INDUCTIVE PROXIMITY SENSORS - MAGNETIC



Figure 39: Flux lines in a magnetic sensor

- Ferromagnetic material enters or leaves the magnetic field \rightarrow Flux lines of the permanent magnet change their position
- Change in flux → Induces a current pulse with amplitude and shape proportional to rate of change in flux

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INDUCTIVE PROXIMITY SENSORS - MAGNETIC (CONTD.)





- $\bullet\,$ Coils output voltage waveform $\to\,$ for proximity sensing
- No physical contact required useful where access is a challenge
- Applications Metal detectors, Traffic light changing, Automated industrial processes
- Limited to ferromagnetic materials

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INDUCTIVE PROXIMITY SENSORS - HALL EFFECT SENSORS

- Hall effect relates the voltage between two points in a conducting or semiconducting material subjected to a strong magnetic field across the material.
- When a semi-conductor magnet device is brought in close proximity of a ferromagnetic material
 - the magnetic field at the sensor weakens due to bending of the field lines through the material,
 - the Lorentz forces are reduced, and
 - the voltage across the semiconductor is reduced.
- The drop in the voltage is used to sense the proximity
- Applications: Ignition timings in IC engines, tachometers and anti-lock braking systems, and brushless DC electric motors.

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CAPACITIVE PROXIMITY SENSORS



Figure 41: Capacitive sensor

Figure 42: Capacitive response

- Similar to inductive, but uses electrostatic field
- Can sense metallic as well as non-metallic materials
- Sensing element is a capacitor composed of a sensitive electrode and a reference electrode

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CAPACITIVE PROXIMITY SENSORS(CONTD.)

• Object's entry in electrostatic field of electrodes changes capacitance

- Oscillations start once capacitance exceeds a predefined threshold
- Triggers output circuit to change between on and off
- When object moves away, oscillator's amplitude decreases, changing output back to original state
- Larger size and dielectric constant of target, means larger capacitance and easier detection
- Useful in level detection through a barrier



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- Electro-acoustic transducer to send and receive high frequency sound waves.
- Emitted sonic waves are reflected by an object back to the transducer which switches to receiver mode
- Same transducer is used for both receiving and emitting the signals fast damping of acoustic energy is essential to detect close proximity objects
- Achieved by using acoustic absorbers and by decoupling the transducer from its housing
- Important specifications 1) Maximum operating distance, 2) Repeatability, 3) Sonic cone angle, 4) Impulse frequency, and 5) Transmitter frequency
- Some well-known applications 1) Useful in difficult environments, 2) Liquid level detection and 3) Car parking sensors



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- Achieved by using acoustic absorbers and by decoupling the transducer from its housing
- Important specifications 1) Maximum operating distance, 2) Repeatability, 3) Sonic cone angle, 4) Impulse frequency, and 5) Transmitter frequency
- Some well-known applications 1) Useful in difficult environments, 2) Liquid level detection and 3) Car parking sensors



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OPTICAL PROXIMITY SENSORS

- Also known as light beam sensors solid state LED acting as a transmitter by generating a light beam.
- A solid-state photo-diode acts as a receiver
- Field of operation of the sensor long pencil like volume, formed due to intersection of cones of light from source and detector
- Any reflective surface that intersects the volume gets illuminated by the source and is seen by the receiver
- Generally a binary signal is generated when the received light intensity exceeds a threshold value
- Applications: 1) Fluid level control, 2) Breakage and jam detection, 3) Stack height control, box counting etc.



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EXTERNAL SENSORS IN ROBOTS – NON-CONTACT Range sensors



• Measure distance of objects at larger distances

- Uses electromagnetic or electrostatic or acoustic radiation looks for changes in the field or return signal
- Highly reliable with long functional life and no mechanical parts.
- Four main kinds of range sensing techniques in robots
 - Triangulation
 - Structured lighting approach
 - Time of flight range finders
 - Vision
- Applications: 1) Navigation in mobile robots, 2) Obstacle avoidance,
 3) Locating parts.

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RANGE SENSORS -TRIANGULATION



Figure 43: Triangulation

- Very little computation required
- Very slow as one point is done at a time

- A narrow beam of light sweeps the plane defined by the detector, the object and the source, illuminating the target
- Detector output is peak when illuminated patch is in front
- With B and θ known \rightarrow obtain $D = B \tan \theta$
- Changing B and θ, one can get D for all visible portions of object

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RANGE SENSORS - STRUCTURED LIGHTING



Figure 44: Structured lighting

- A "'sheet" of light generated through a cylindrical lens or narrow slit, is projected on a target
- Intersection of the sheet with target yields a light stripe
- A camera offset slightly from the projector, views and analyze the shape of the line

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RANGE SENSORS - STRUCTURED LIGHTING (CONTD.)

• Distortion of the line is related to distance and can be calculated

- Horizontal displacement (in image) proportional to depth gradient
- Integration gives absolute range.
- Calibration is required
- Advantages:
 - Fast, very little computation is required
 - Can scan multiple points or entire view at once
- Structured lighting should be permitted

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RANGE SENSORS - TIME-OF-FLIGHT

- Utilizes pulsed lasers and ultrasonics to measure time taken by the pulse to coaxially return from a surface
- If *D* is the target's distance, *c* is the speed of radiation, and *t* is elapsed time taken for the pulse to return

$$D = \frac{ct}{2}$$

- Light or electromagnetic radiation more useful for large (kilometers) distances.
- Light not very suitable in robotic applications as c is large
 - To measure range with ± 0.25 inch accuracy, one needs to measure very small time intervals $\sim 50~\rm{ps}$
- Suitable for acoustic (ultrasonic) radiation, since $c \sim 330$ m/s
- Can only detect distance of one point in its view scan required for object.



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RANGE SENSORS - TIME-OF-FLIGHT (CONTD.)

Phase shift and continuous laser light for measuring distance





- Laser beam of wavelength λ is split into two beams and travel to a detector through two different paths
- The phase delay between the two beams is measured

Reflecting Distance traveled by first beam *L*

• Total distance traveled by the second beam $D' = L + 2D \rightarrow$ $D' = L + \frac{\theta}{360}\lambda$, θ is the phase shift.



RANGE SENSORS - TIME-OF-FLIGHT (CONTD.)

- For $\theta = 360^{\circ}$, two waveforms are aligned and D' = L and $D' = L + n\lambda$ \rightarrow waveforms cannot be differentiated on phase shift alone.
- Restrict $heta < 360^\circ$ and $2D < \lambda$

$$D = \frac{\theta}{360} \left(\frac{\lambda}{2}\right)$$

- λ typically small \to impractical for robot application \to Modulate laser light with a waveform of much higher wavelength
- Example: modulating frequency=10 MHz $\rightarrow \lambda = \frac{c}{f} = 30m$ and D up to 15m can be measured
- Advantages of continuous light technique
 - Yields intensity as well range information,
 - Requires very little computation,
 - Lasers do not suffer from specular reflection, and
 - Expensive, not so robust and require higher power.

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EXTERNAL SENSORS IN ROBOTS – NON-CONTACT

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RANGE SENSORS - ULTRASONIC

- Similar to the pulsed laser technique
- An ultrasonic chirp is transmitted over a short time period
- From the time difference between the transmitted and reflected wave, *D* can be obtained
- Generally used for navigation and obstacle avoidance in robots
- Much cheaper than laser range finder
- Shorter range as waves disperse
- $\bullet\,$ Wavelength of ultrasonic radiation much larger $\to\,$ not reflected very well from small objects and corners.
- Ultrasonic waves not reflected very well from plastics and some other material.

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• Most powerful and complex form of sensing, analogous to human eyes

- Comprising of one or more video cameras with integrated signal processing and imaging electronics
- Includes interfaces for programming and data output, and a variety of measurement and inspection functions.
- Also referred to as machine or computer vision
- Computations required are very large compared to any other form of sensing
- Computer vision can be sub-divided into six main areas: 1) Sensing, 2) Pre-processing, 3) Segmentation, 4) Description, 5) Recognition and 6) Interpretation

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VISION SENSORS (CONTD.)

• Three levels of processing

- Low level vision
 - Primitive in nature, requires no intelligence on the part of the vision functions
 - Sensing and pre-processing can be considered as low level vision functions
- Medium level vision
 - Processes that extract, characterize and label components in an image resulting from a low level vision
 - Segmentation, description and recognition of the individual objects refer to the medium level function

• High level vision: Processes that attempt to emulate cognition



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• Smaller number of robotic applications – primarily due to computational complexity and low speed.

- Vision system can
 - Determine distances of objects.
 - Determine geometrical shape and size of objects.
 - Determine optical (color, brightness) properties of objects in an environment.
 - Can be used for navigation (map making), obstacle avoidance, Cartesian position and velocity feedback, locating parts, and many other uses.
 - Can learn about environment.
 - Acquire knowledge and intelligence.
- Vision systems extensively used in autonomous navigation in mobile robots (Mars rovers)
- Use of vision systems increasing rapidly as technology improves!

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MEMS (MICRO ELECTRO-MECHANICAL SYSTEM) SENSORS

- Consist of very small electrical, electronics and mechanical components integrated on a single chip
- Provide an interface to sense, process and/or control the surrounding environment
- Generally silicon based, allowing integration with microelectronics
- Sensing mechanisms employed are a) Capacitive, b) Piezoelectric, c) Piezoresistive, d) Ferroelectric, e) Electromagnetic and f) Optical.
- Capacitive sensing most successful due to a) No requirement of exotic materials, b) Low power consumption and c) Stability over temperature ranges.



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New Developements in Sensor Technology



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NEW DEVELOPEMENTS IN SENSOR TECHNOLOGY MEMS Sensors (Contd.)



Figure 46: A typical MEMS capacitive sensor

- Polysilicon springs suspend MEMS structure above the substrate – proof mass is free to move in X and Y direction.
- Radial fingers fixed to proof
 mass are positioned between plates fixed to the substrate
- Each finger and pair of fixed plates make up a differential capacitor.
- In-plane acceleration causes the proof mass to move relative to the plates changing the capacitance
- Change in capacitance converted to a voltage signal
- Can sense both dynamic acceleration and static acceleration

NEW DEVELOPEMENTS IN SENSOR TECHNOLOGY MEMS Sensors (Contd.)



- Applications of MEMS Sensors:
 - Automotive electronics and crash systems
 - High resolution seismic sensing
 - Medical equipments
 - Hard disk drives
 - Computer peripherals
 - Wireless devices
 - Smart portable devices such as phones, PDAs etc.
- MEMS sensors are finding their way into mobile robots.

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NEW DEVELOPEMENTS IN SENSOR TECHNOLOGY MEMS Sensors (Contd.)



- Applications of MEMS Sensors:
 - Automotive electronics and crash systems
 - High resolution seismic sensing
 - Medical equipments
 - Hard disk drives
 - Computer peripherals
 - Wireless devices
 - Smart portable devices such as phones, PDAs etc.
- MEMS sensors are finding their way into mobile robots.



MOEMS(MICRO-OPTO-ELECTROMECHANICAL SYSTEMS) SENSORS

- Silica based MEMS sensors, though very effective, can't be used in high temperature and pressure conditions, due to the limiting mechanical and electrical properties of silica.
- For harsh environmental conditions, MEMS sensors are built out of robust materials such as (Si, SiC) and are integrated with optical signal detection technique forming MOEMS
- MOMES sensors are highly resistant to electromagnetic interference (EMI) and radio frequency interference (RFI)
- Eliminate the need for on-board electronics



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NEW DEVELOPEMENTS IN SENSOR TECHNOLOGY Smart Sensors



Figure 47: Components of a smart sensor

- "Smart Sensor" a single device combining data collection and information output
- As per IEEE 1451.2, a smart sensor is:
 "a transducer that provides functions beyond those necessary for generating a correct representation of a sensed or control quantity".
- Integration of transducer into applications in a networked environment.
- Evolving concept Often sensors not complying with IEEE definition are also called smart sensors!

ASHITAVA GHOSAL (IISC)

ROBOTICS: ADVANCED CONCEPTS & ANALYSIS



NEW DEVELOPEMENTS IN SENSOR TECHNOLOGY Smart Sensors (Contd.)

- Three primary kinds of smart sensors:
 - Transmitter plus micro-controller capable of a certain amount of internal signal processing, such as linearisation, conversion to engineering units, diagnostics etc.
 - A sensor that can communicate over a digital communications network, either wired or wireless
 - A smart plug-and-play transducer electronic data sheet (TEDS) sensor with applications in aerospace and defense, transportation and research labs
- Smart sensors are capable of a) self identification and diagnosis, b) Time and location awareness for time and position stamping, c) Conform to standard data communications and control protocols for interoperability
- Other features of smart sensors a)remote diagnostics, b) improved reliability, and c) better signal to noise ratio.

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• For advanced robotic devices, large amount of sensory information slows down the controller

- Intelligent sensors take some load off the controller by
 - Taking some predefined action based on the input received
 - Efficiently and precisely measuring the parameters, enhancing or interrupting them
- Intelligent sensors: An adaptation of smart sensors with embedded algorithms for detection of noise, instrumentation anomalies and sensor anomalies
- Enabling technology for ISHM (Integrated Systems Health Management) used in spaceships by NASA

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A MILESTONE FOR SENSOR-BASED ROBOTICS



ASIMO: Advanced Step in Innovative MObility

- A humanoid robot developed by HONDA car company of Japan
- Large number of sensors and actuators
 - Sensors for vision, speed, balance, force, angle, and foot area
 - 34 degrees of freedom controlled by servo motors
- Capable of advanced movement
 - Walking and running
 - Maintaining posture and balance
 - Climbing stairs
 - Avoiding obstacle
- Intelligence
 - Charting a shortest route
 - Recognizing moving objects
 - Distinguish sounds and recognize faces and gestures



Figure 48: ASIMO climbing stairs



Figure 49: ASIMO playing soccer

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- Sensors enhance performance of robots/manipulators, and makes them more flexible for different application.
- Two main types of sensors
 - Internal sensors for measuring variables such as joint rotation, velocity, force, and torque
 - External sensors for measuring variables such as proximity, touch, range, and geometry.
- Large varieties of sensors exist for large variety of measurement tasks.
- More than one sensor is used in a robot.
- Vision system is the most powerful and complex sensor.
- New and modern sensor technologies are becoming mature and are finding their way into robots.

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OUTLINE

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- 5 Lecture 4
 - Elements of a robot Actuators & Transmission
- 6 Lecture 5
 - Elements of a Robots Sensors
- MODULE 2 ADDITIONAL MATERIAL
 - Problems, References, and Suggested Reading

MODULE 2 – ADDITIONAL MATERIAL



- Exercise Problems
- References & Suggested Reading
- Homogeneous coordinates, lines & screws